457 & 403(b) Plans & Providers

The 457 plan is tax deferred while you are employed by the MCESC but when you leave you cannot roll it into an IRA.	
Ohio Public Employees Deferred Compensation Program 257 East Town St., Suite 457 Columbus, OH 43215 **Contact:** Steve Schmittauer, Account Executive Ohio Deferred Compensation **Work:** 937-284-1212 Fax: 614-222-9457 **Email:** schmits3@nationwide.com **Website:** www.Ohio457.org	**OASBO Deferred Compensation** Voya Financial Advisors 1700 Lyons Road, Suite D Dayton, OH 45458 **Contact:** Brian Link **Phone:** 937-436-7485 **Email:** brianlink@voyafa.com
The 403b plan is a qualified plan and reduces your income. It is transferable to an IRA if/when you leave the MCESC.	
MetLife 3825 Edwards Rd. Stg, 210 Cincinnati, OH 45202 **Contact:** Jennifer Funk **Phone:** 513-698-1313 or 513-503-2969 **Email:** Jenniferfunk@financialguide.com	**Voya Financial Advisors** 1700 Lyons Road, Suite D Dayton, OH 45458 **Contact:** Brian Link **Phone:** 937-436-7485 **Email:** brianlink@voyafa.com
Oppenheimer, Pacific Life, Great American Life & VALIC Franklin Square Office Center 8401 Claude Thomas Rd., Suite 25 Franklin, OH 45005 **Roth 403(b):** This annuity option will be offered on an after tax basis by Invesco, VOYA, MetLife and Great American. **Contact:** David Harrison **Phone:** 937-748-3789 **Fax:** 937-748-3799 **Email:** dave@davidpharrison.com	**AXA** **Contact:** Fred Zechman **Phone:** 937-395-3103 **Email:** frederick.zechman@axa-advisors.com
Additional Retirement Contacts	
RetireMED **Contact:** Cynthia Requath **Phone:** (866) 389-7762 **Fax:** 937-281-3142 **Email:** crequarth@retiremed.com	**Costco** **Contact:** Matthew A. Brown, Marketing Representative Costco Wholesale **Phone:** (937) 540-6013 **Email:** W01185mb03@costco.com