

457 and 403(b) Plans & Vendors List

The 457 plan is tax deferred while you are employed by the MCESC but when you leave you cannot roll it into an IRA.

Ohio Public Employees Deferred Compensation Program

257 East Town St., Suite 457
Columbus, OH 43215

Contact:

Steve Schmittauer, Account Executive
Ohio Deferred Compensation
W 937-284-1212
F 614-222-9457
schmits3@nationwide.com
www.Ohio457.org

OASBO Deferred Compensation

Voya Financial Advisors
1700 Lyons Road, Suite D
Dayton, OH 45458

Contact: Brian Link
937-436-7485

Email: brianlink@voyafa.com

The 403b plan is a qualified plan and reduces your income. It is transferable to an IRA if/when you leave the MCESC.

MetLife

3825 Edwards Rd. Stg, 210
Cincinnati, OH 45202

Contact:

Jennifer Funk
513-698-1313
513-503-2969
Jenniferfunk@financialguide.com

Voya Financial Advisors

1700 Lyons Road, Suite D
Dayton, OH 45458

Contact:

Brian Link
937-353-5490
Email: brianlink@voyafa.com

AXA

Contact:

Fred Zechman
937-395-3103
frederick.zechman@axa-advisors.com

Oppenheimer, Pacific Life, Great American Life & VALIC

Franklin Square Office Center
8401 Claude Thomas Rd., Suite 25
Franklin, OH 45005

Roth 403(b)

This annuity option will be offered on an after tax basis by Invesco, VOYA, MetLife and Great American.

Contact:

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American Fidelity

Ohio Branch Office
7132 Office Park Dr.
West Chester, OH 45069

Contact:

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877-518-2337
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RetireMED

Contact: Cynthia Requath
937-260-4338
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Costco

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